



THE OREGON  
HISTORICAL  
SOCIETY  
FOUNDED 1898

### Authorization for Contribution of Securities to Oregon Historical Society

Please fill out, fax, or mail a copy to your broker; then please mail a copy to:  
Oregon Historical Society, 1200 SW Park Ave, Portland, OR 97205

**Donor Name:** \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

**TO: Broker's name:** \_\_\_\_\_

Brokerage firm: \_\_\_\_\_

Address: \_\_\_\_\_

Fax: \_\_\_\_\_

#### REGARDING:

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

#### INSTRUCTIONS:

I hereby authorize and instruct you to transfer the following securities:

Number of shares: \_\_\_\_\_

Company Name: \_\_\_\_\_

Via DTC from the above referenced account to:

Oregon Historical Society

**DTC: 0221**

**Account #: LLQ0217-14**

Contact: Marie Richey, Registered Senior CSA

UBS Financial Services, Inc.

503-221-5829

Oregon Historical Society Tax ID: 93-0391599

Sue Metzler, Director of Development

Oregon Historical Society

503-306-5229, Sue.Metzler@ohs.org

#### CLIENT AUTHORIZATION:

\_\_\_\_\_  
Owner Name

\_\_\_\_\_  
Joint Owner Name

\_\_\_\_\_  
Owner Signature

\_\_\_\_\_  
Joint Owner Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date